

INTEGRATED PROTEINS LIMITED

City Point, 5th Floor, Opp. Town Hall, Jamnagar - 361 001, Gujarat, India

Phone: (0288) 2551901 Fax: (0288) 2552566

Email ID: ipl.complianceofficer@gmail.com

Website: www.integratedproteins.com

CIN: L15400GJ1992PLC018426

04th February, 2025

To,
The Department of Corporate Services
BSE Limited
Ground Floor, P. J. Tower,
Dalal Street, Mumbai - 400 001

Scrip Code: - 519606

Dear Sir,

Sub: Allotment of 37,20,000 Convertible Equity Warrants on Preferential Basis to the allottees.

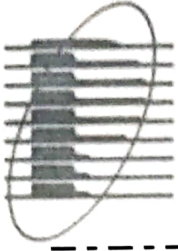
Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference and in continuation to our announcement dated January 24, 2025, January 28, 2025, February 01, 2025, February 03, 2025 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**") and, we wish to inform you that in terms of special Resolution passed by the Members of the Company through postal ballot for which last day for e-voting was December 30, 2024 and in accordance with the In-principal Approval, granted by the BSE Limited on **January 20, 2025**, the Board of Directors of the Company at their meeting held today i.e. **Tuesday, February 04, 2025** has approved the allotment of **37,20,000 (Thirty-Seven Lakh Twenty Thousand) Convertible Equity Warrants ("Warrants")** at an issue price of **₹ 11.25/- per warrant** on preferential basis in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018 ("**SEBI ICDR Regulations**") to the below mentioned allottee:

Sr. No.	Name of the Proposed Allottee	Category (Promoter/ Non - Promoter)	No. of securities to be allotted
1	Varsha Rajni Mungra	Non-Promoter	9,30,000
2	Leenaguri Divyang Vadi	Non-Promoter	9,30,000
3	Divyang Vadi	Non-Promoter	9,30,000
4	Rajni Mungra	Non-Promoter	9,30,000
	Total		37,20,000

Further we would like to confirm that the Company has received Twenty-Five Percent of consideration amount aggregating to ₹ 1,04,62,500 (Rupees One Crore Four Lakhs Sixty-Two Thousand Five Hundred Only) as required under the SEBI ICDR Regulations from the

Full signature and seal of the Company



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Allottees mentioned above. Since, the Company has allotted the warrants, presently there is no change in the paid-up share capital of the Company.

Each warrant, so allotted, is convertible into one fully paid-up equity share of the Company having face value of ₹ 10/- (Rupee Ten only) each in accordance with the provisions of SEBI ICDR Regulations, on payment of the balance consideration of ₹ 8.44/- per warrant ("Warrant Exercise Price"), aggregating to ₹ 3,13,87,500 being Seventy-Five Percent of the aggregate consideration from the Allottees mentioned above pursuant to exercise of conversion option against each such warrant, within Eighteen months from the date of allotment of the warrants.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations.

The above information is also being made available on the website of the Company at www.integratedproteins.com

The Board Meeting commenced at 6.00 p.m. and concluded at 6.50 p.m.

Thanking you,
Yours faithfully,

For Integrated Proteins Ltd
For, INTEGRATED PROTEINS LIMITED

Karanj Doshi
Director
DIN -10848249

Director